



**COMMONWEALTH OF PENNSYLVANIA  
GOVERNOR'S OFFICE OF GENERAL COUNSEL**

**Jill B. Busch**  
Acting Chief Counsel

November 23, 2011

To: The Parties Identified on Exhibit A

**Re: Directive to Preserve Records Associated With the 2003 and 2007 Harrisburg Incinerator  
Financings**

Please be advised that effective Sunday, November 20, 2011, I have been appointed Acting Chief Counsel to the Department of Community and Economic Development ("DCED"). In my capacity as Acting Chief Counsel, I will continue to support and promote DCED's role in the financial recovery efforts aimed at restoring fiscal stability to the City of Harrisburg. To that end, I have reviewed the Closing Memorandums of the 2003 and 2007 financings of the Harrisburg Materials, Energy, Recycling and Recovery Facility (the "Incinerator") and have identified the recipients of this correspondence as having been involved in and/or associated with said transactions.

**Pursuant to DCED's statutory responsibility pursuant to Sections 8111 and 8209 of the Local Government Unit Debt Act, 53 P.S. § 8001, et seq., as a recipient of this correspondence, you are hereby directed to immediately preserve and safeguard all documents, correspondence, electronic mail, and any other evidence in your possession related in any way to the 2003 and 2007 Incinerator financings so that any such information is readily available and accessible upon request.**

Thank you for your anticipated compliance with the directive contained herein. Should you have any questions, or should you wish to discuss this matter further, please do not hesitate to contact me directly.

Sincerely yours,

Jill B. Busch



Exhibit A

<p>The Harrisburg Authority          Attn: Shannon G. Williams          212 Locust Street, Suite 302          Harrisburg, PA 17101</p>	<p>RBC Capital Markets          Royal Bank of Canada          Attn: James F. Losty          One Logan Square          130 N. 18<sup>th</sup> Street          Philadelphia, PA 19103</p>
<p>Rhoads &amp; Sinon LLP          Attn: Richard B. Wood, Esquire          One South Market Square, 12<sup>th</sup> Floor          Harrisburg, PA 17101</p>	<p>Mesirow Financial, Inc.          Attn: Chief Executive Officer          353 N. Clark Street          Chicago, IL 60654</p>
<p>Mitt Lopus Associates Inc.          Attn: Bruce Barnes          301 Market Street          Harrisburg, PA 17101</p>	<p>TD Bank, N.A.          Attn: Stephen R. Schaaf          1006 Astoria Boulevard          Cherry Hill, NJ 08034</p>
<p>City of Harrisburg          Attn: Jason Hess, Solicitor          City of Harrisburg          10 N. 2nd Street          Harrisburg, PA 17101</p>	<p>The Bank of New York Mellon          Trust Company, N.A.          Attn: Peter Cunningham          1600 Market Street, Suite 1500          Philadelphia, PA 19103</p>
<p>Obermayer Rebmann Maxwell &amp; Hoppel LLP          Attn: Managing Partner          Suite 400          200 Locust Street          Harrisburg, PA 17101-1508</p>	<p>Assured Guaranty          Attn: Holly Horn          31 West 52<sup>nd</sup> Street          New York, NY 10019</p>
<p>Foreman &amp; Caraciolo, PC          Attn: Bruce D. Foreman, Esquire          112 Market Street, 6<sup>th</sup> Floor          Harrisburg, PA 17101-2043</p>	<p>Eckert Seamans Cherin &amp; Mellott, LLC          Attn: C. Peter Carlucci, Jr., Esquire          213 Market Street, 8<sup>th</sup> Floor          P.O. Box 1248          Harrisburg, PA 17108-1248</p>

<p>Goldberg Katzman, P.C.  Attn: Royce L. Morris, Esquire  320 Market Street, Strawberry Square  P.O. Box 1268  Harrisburg, PA 17108</p>	<p>Public Financial Management  Attn: Glen Williard  One Keystone Plaza, Suite 700  N. Front &amp; Market Street  Harrisburg, PA 17101-2044</p>
<p>County of Dauphin  Attn: Jeff Haste, Chairman  Dauphin County Administration Building  2 South 2<sup>nd</sup> Street, 4<sup>th</sup> Floor  Harrisburg, PA 17101</p>	<p>Mette Evans &amp; Woodside  Attn: Charles B. Zwally  3401 North Front Street  Harrisburg, PA 17110-0950</p>
<p>Susquehanna Group Advisors, Inc.  Attn: Jay Wenger  830 Sir Thomas Court, Suite 150  Harrisburg, PA 17109</p>	<p>J.P. Morgan Securities  (formerly Bear Stearns &amp; Co., Inc.)  Attn: General Counsel  383 Madison Avenue, 8<sup>th</sup> Floor  New York, NY 10179</p>
<p>Dilworth Paxson LLP  Attn: May T. Tomich, Esquire  1500 Market Street, Suite 3500E  Philadelphia, PA 19102</p>	<p>Investment Management Advisory Group  Attn: David J. Eckhart  886 Vaughn Road  Pottstown, PA 19465</p>
<p>Covanta Energy Services, Inc.  Covanta Harrisburg, Inc.  Attn: Paul Stauder  445 South Street  Morristown, NJ 07960</p>	<p>Buchanan Ingersoll &amp; Rooney  Attn: Andrew J. Giorgione, Esquire  Harrisburg Government Relations Center  17 North Second Street, 15<sup>th</sup> Floor  Harrisburg, PA 17101-1503</p>